



# Pharma Investments 2024

Pharma Industry Finland Survey 2025



# Summary

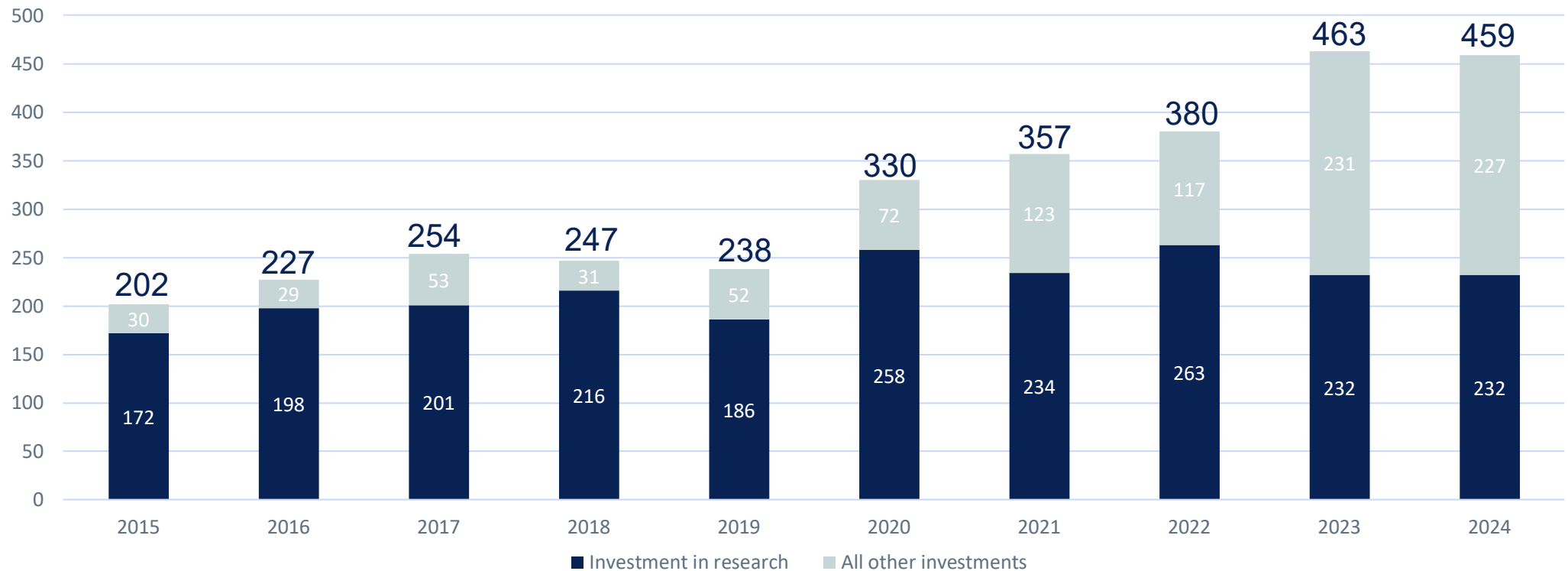
- Pharma industry invested **459 million euros** in 2024 in Finland. Investments decreased by 0,8% (463 million euro in 2023).
- Pharma industry invested **232 million euros in research and development** (+0,2%). Clinical trials form major part of research investments.
- In addition pharma industry invested **222 million euros** ( $\pm 0$  %) in production.
- Companies estimate that the investments will increase **269 million euros** during the next couple of years.
- Employment is also increasing. Pharma industry employes more than **6 800 people with high-level expertise** (6 200 people in 2023). In addition the industry employs over 140 people in CROs and about 1300 people in health care.

# Pharma industry investments in 2024

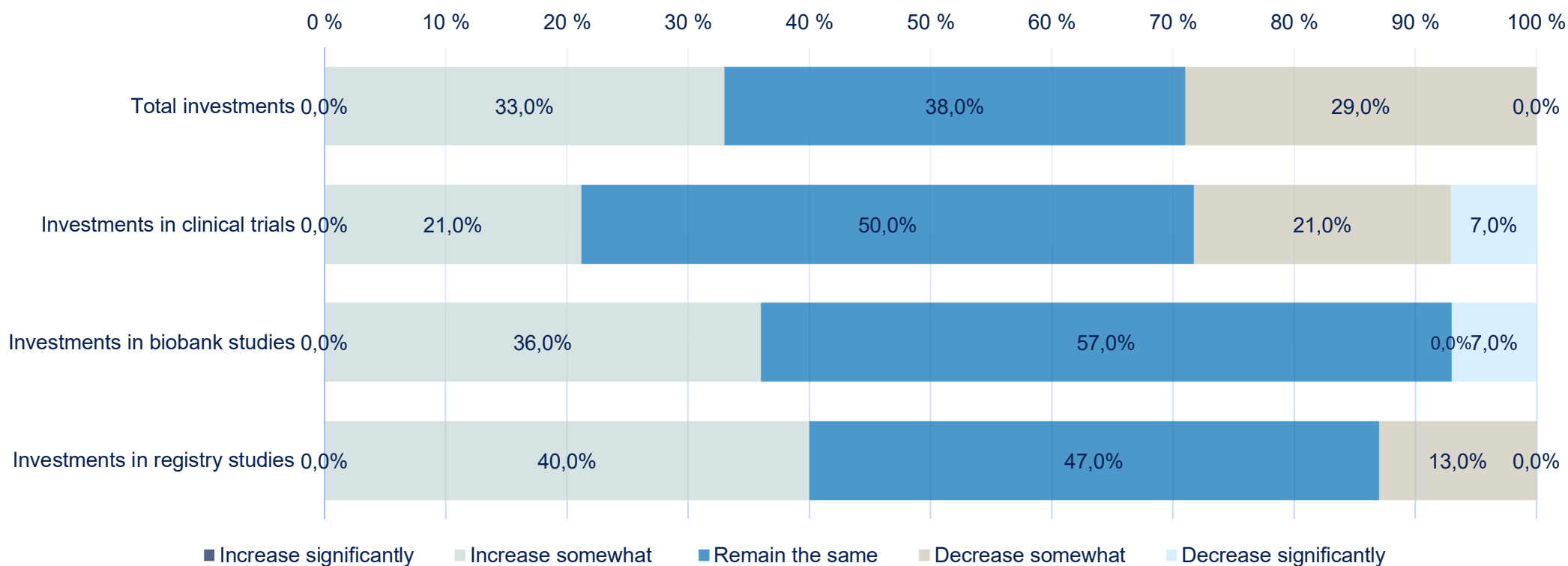
- Pharma companies invested in total **459 million euros** in Finland in 2024 (-0,8%).
- Investments in research and development were:
  - **232 million euros in total** (+0,2%)
  - **4,5 million euros** (+22 %) in registry studies
  - **222 million euros** ( $\pm 0$  %) in production
- Pharma companies estimate 269 million euro increase in Finland during the next couple of years.
  - Companies estimate that their investments in Finland will increase about 134 million euros annually.

# Pharma industry investments in Finland

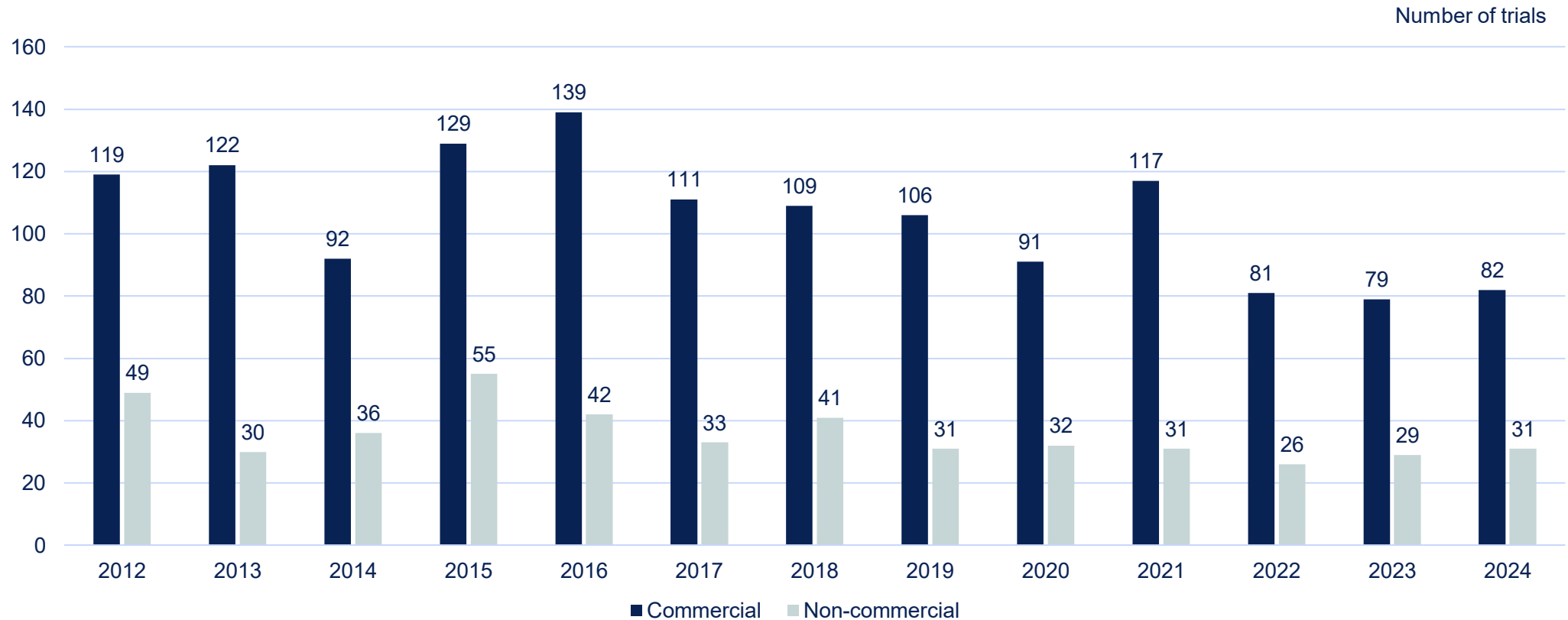
Million euros



# Pharma companies' investments in the coming two years



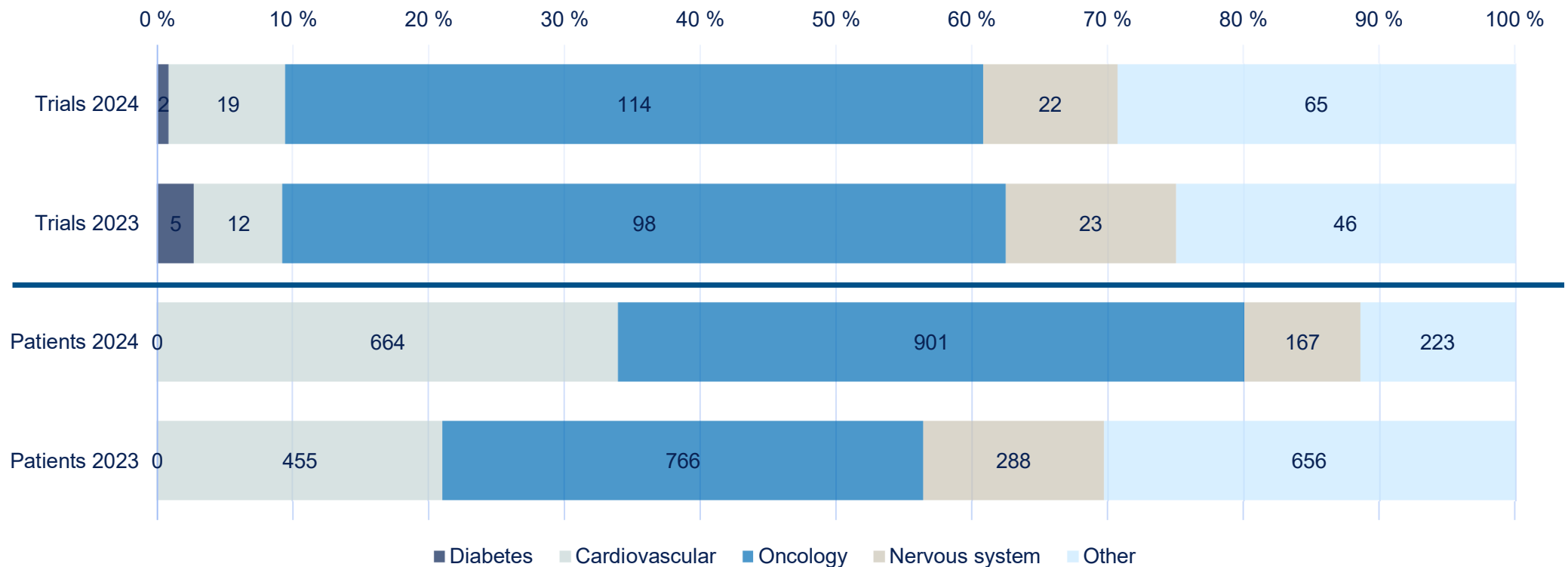
# Clinical trials notified to Fimea



# Number of trials and patients in Finland

Only clinical drug trials, vaccine trials excluded

Number / Persons

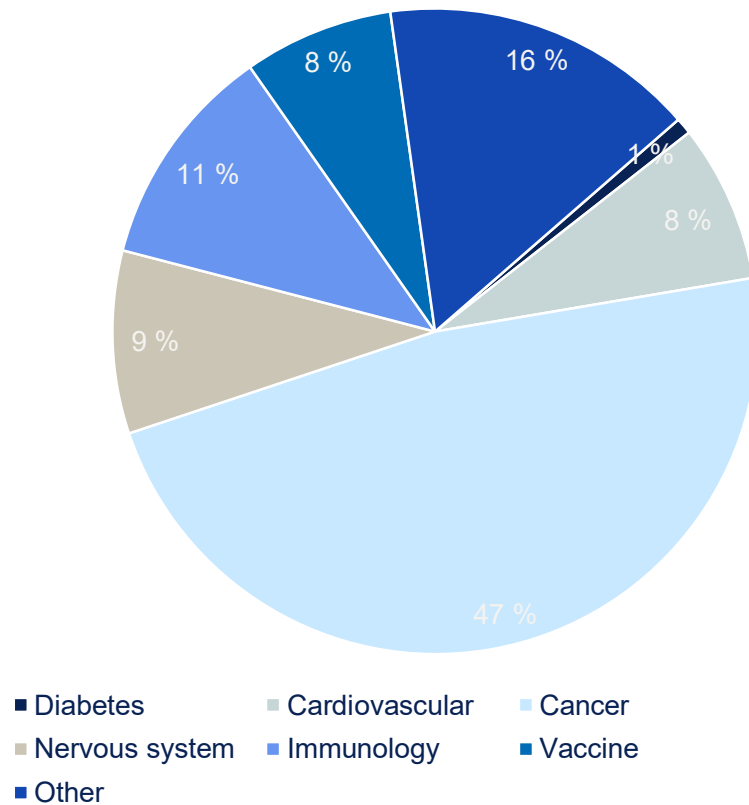


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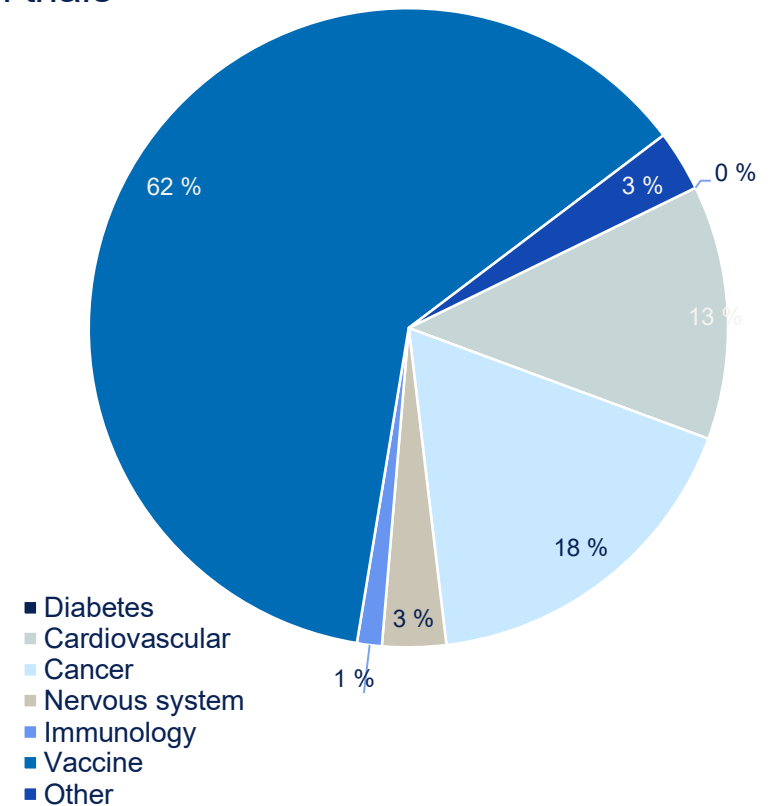
# Number of trials and patients in 2024

clinical drug trials and vaccine trials

Ongoing trials



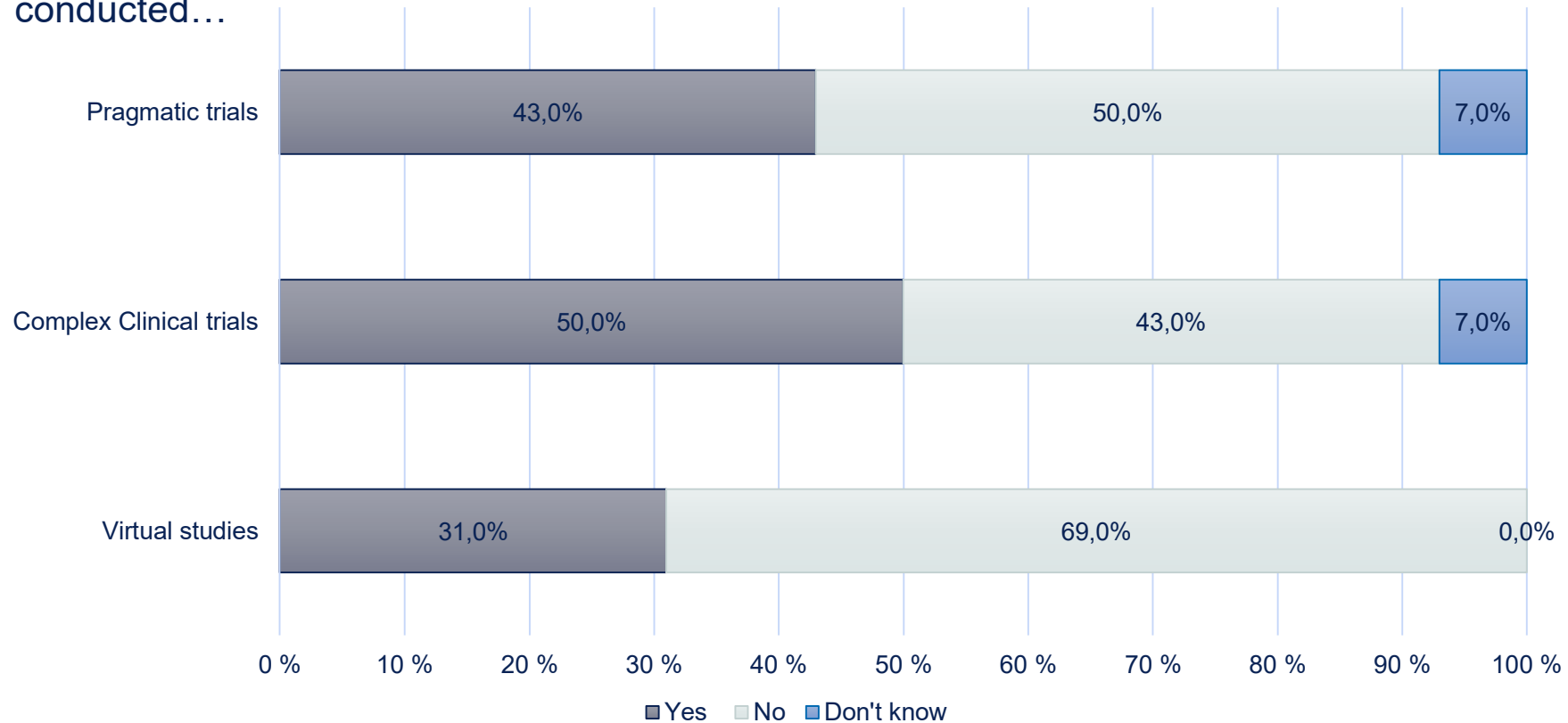
Patients in trials





# Novel study designs

Company has already  
conducted...



# Registry studies in pharma companies

- **88 % of the pharma companies had conducted registry studies in Finland in 2024.**
- **Pharma companies invested about 4,2 million euros in registry studies (+13%).**
- **Companies launched 74 new registry study projects in 2024 (+54%).**
- **More than 130 people worked in pharma companies in registry studies.**
- **During 2024 pharma companies published 28 peer-reviewed articles based on registry data.**

# Registry-based studies in 2024

