

Pharma Investments in Finland in 2019

Pharma Industry Finland 2020

Summary of main results

Pharma industry invested approximately **238 million euro** in Finland with slight decline in total investments.

Pharma companies expects within the two coming years to **increase** the investments **by 100 million a year**.

Most of pharma investments are in research and development.

Investments in production increased significantly in one year.

There are about 5 700 highly educated persons working in pharma industry. In addition companies employ approximately **100 ftp in service companies** and **nearly 600 healthcare professionals** work annually with clinical trials.

Pharma Industry investments in Finland 2019

Pharma companies invested in Finland approximately **238 million euro** (-4%) in 2019.

Main part of the investments are in research and development.

- **Research investments** were **186 million euro** (-14%)
- **Investments in registry studies** were **2.5 million euro** (-38%)
- Companies invested in **production** over **52.2 million euro** (+63%)

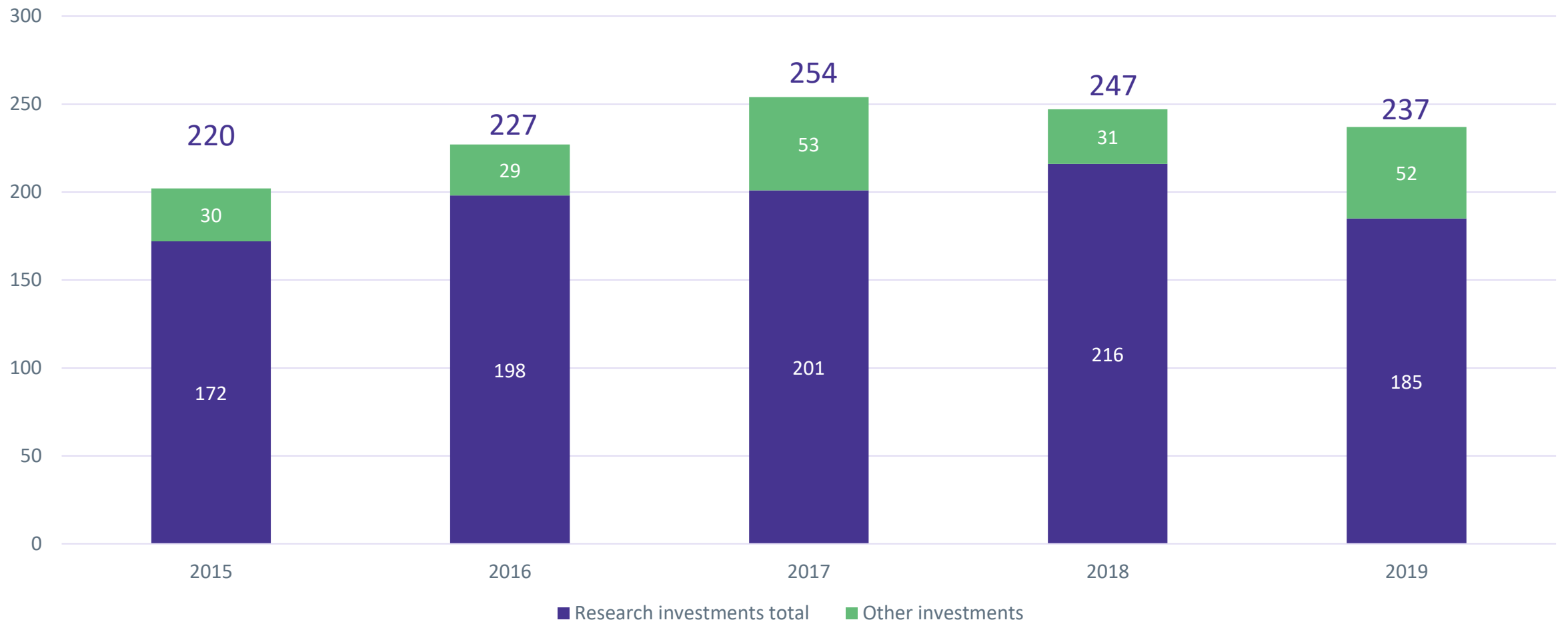
Pharma companies expect to invest during the coming two years over **200 million euro** in Finland

- Improving the research environment has increased the company interest investing in Finland.
- Companies expect to bring additional **100 million annual investments to Finland during the coming few years.**

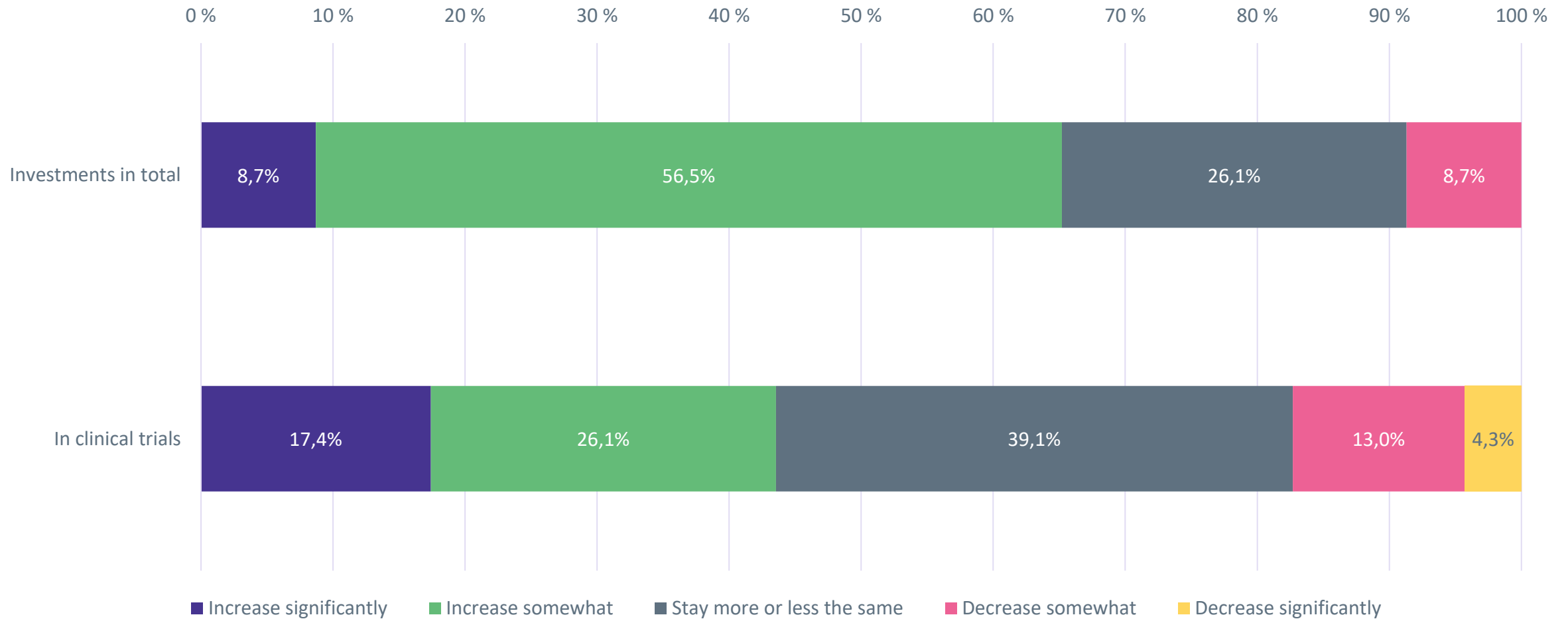
Pharma companies employ approximately **5 700 person** of which **over 900 person** working in **research and development.**

- In addition companies employ over 100 ftp in research organizations.
- Approximately 600 healthcare professionals work in pharma research.

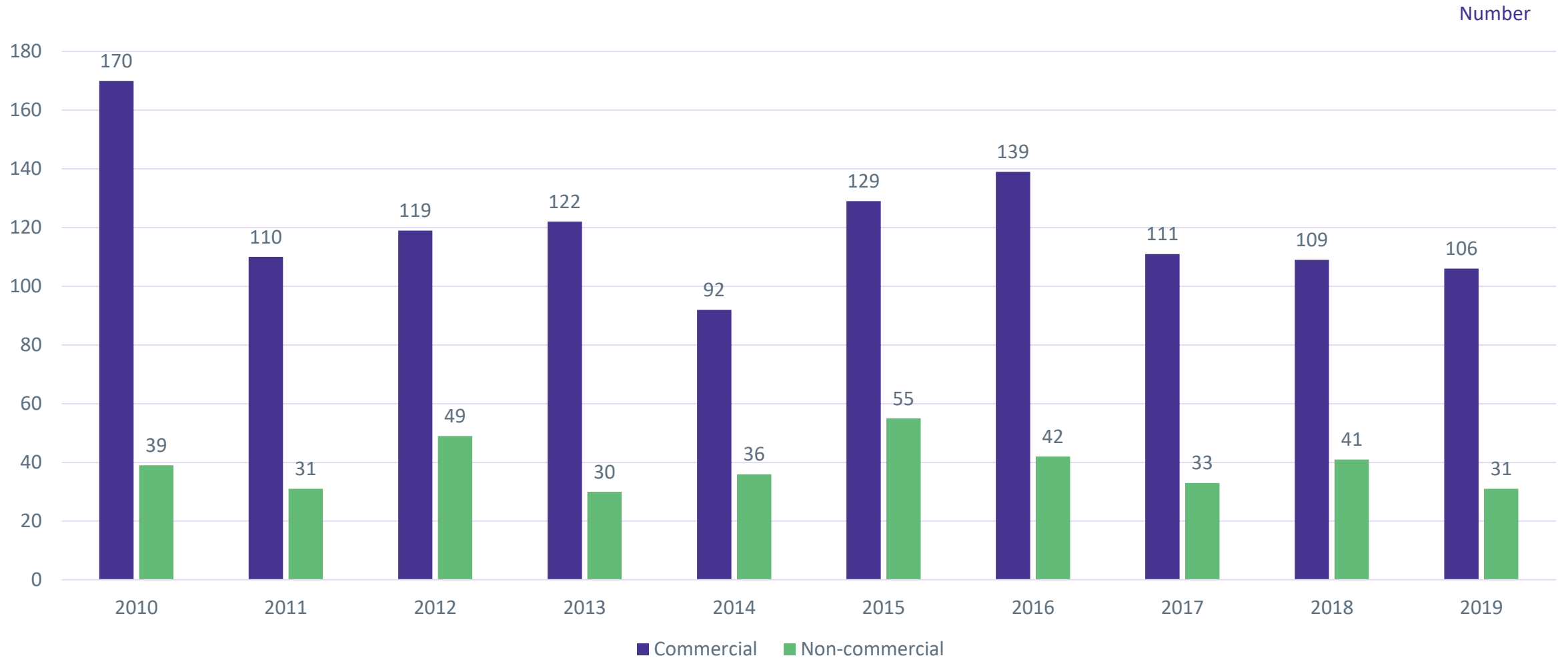
Pharma industry investments in Finland



Estimated investments for the coming two years

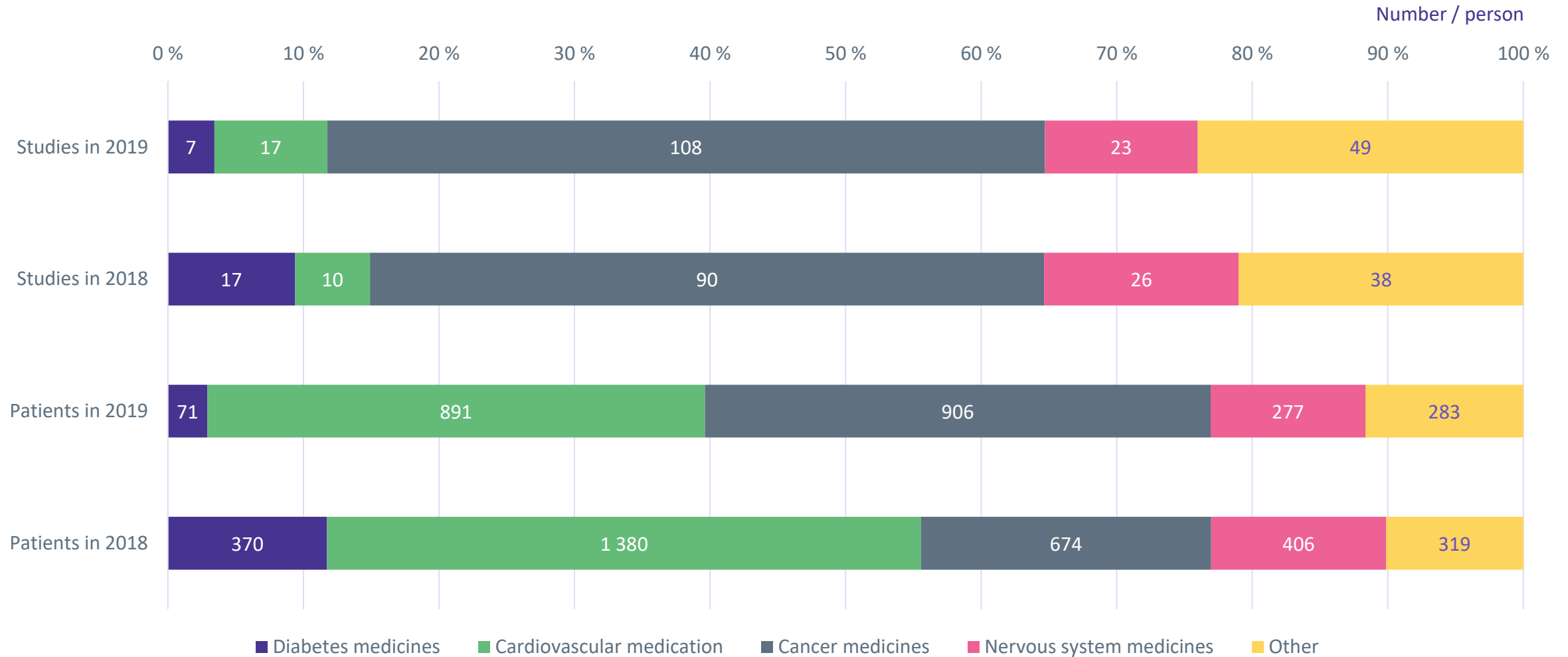


Clinical trials notified to Fimea



Number of trials and patients in Finland

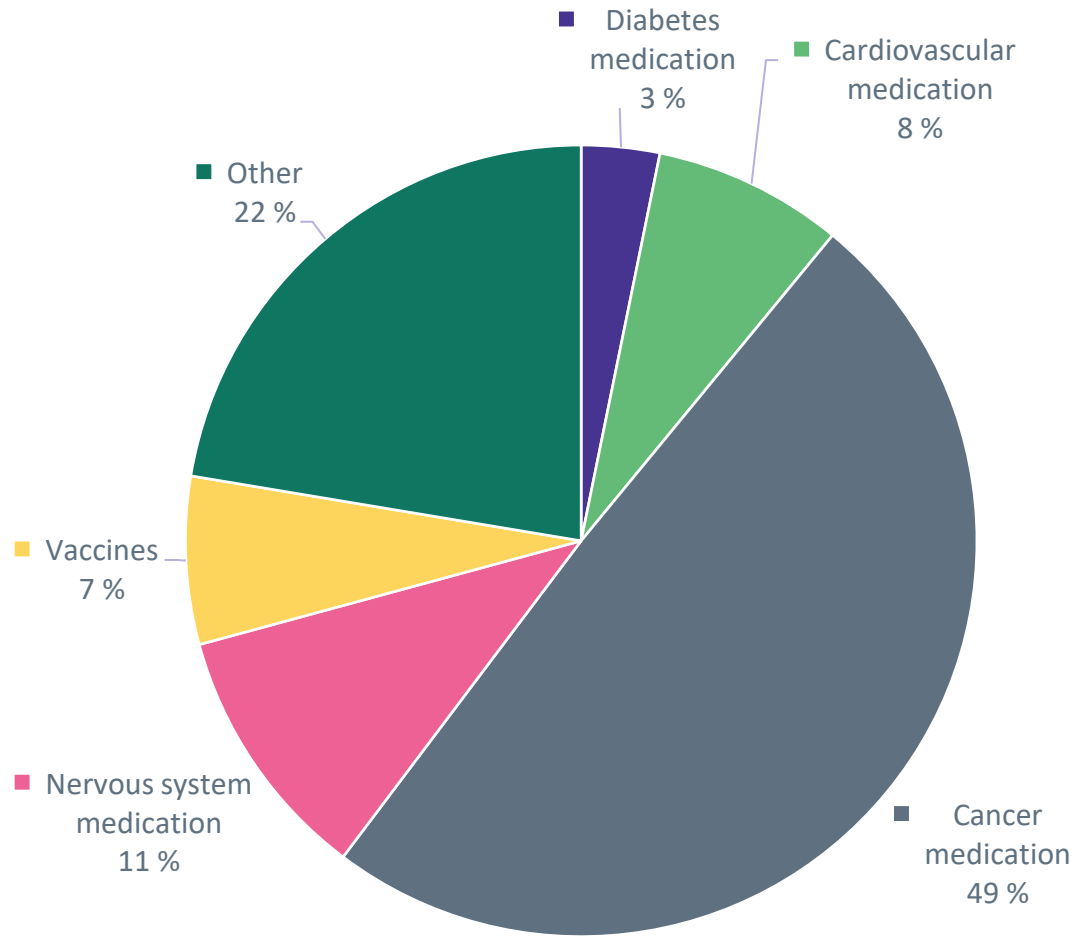
only clinical trials, without vaccine studies



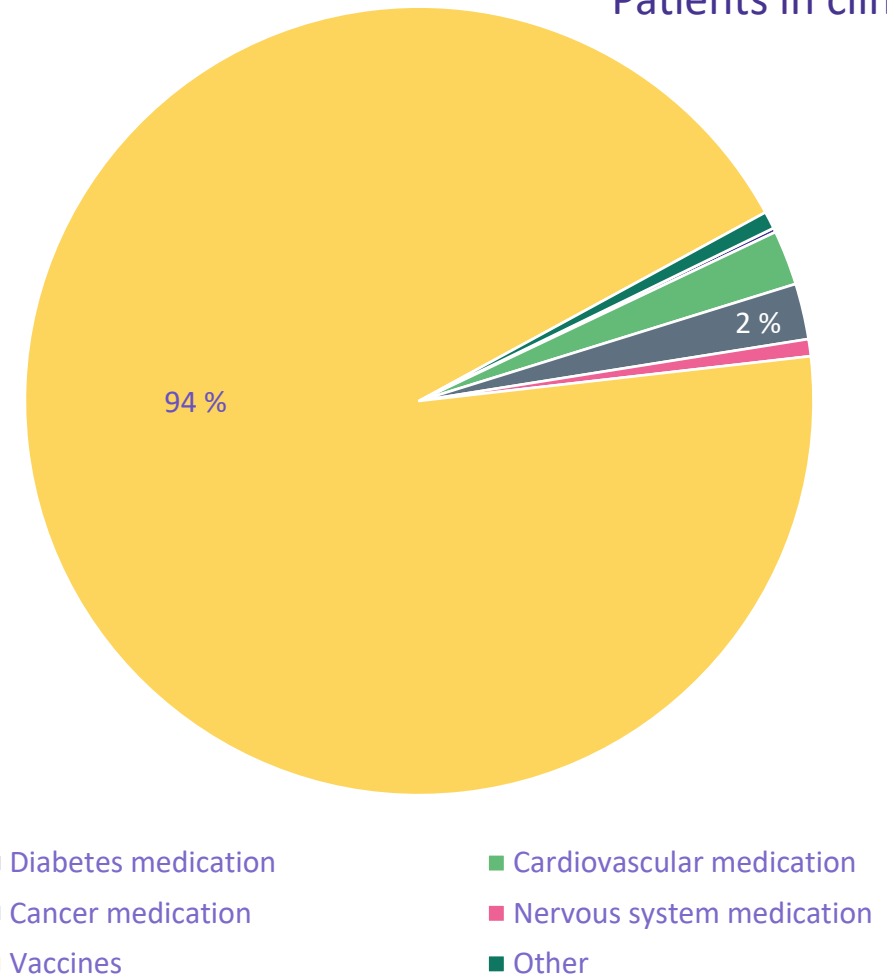
Number of trials and patients in Finland 2019

Clinical trials and vaccine studies

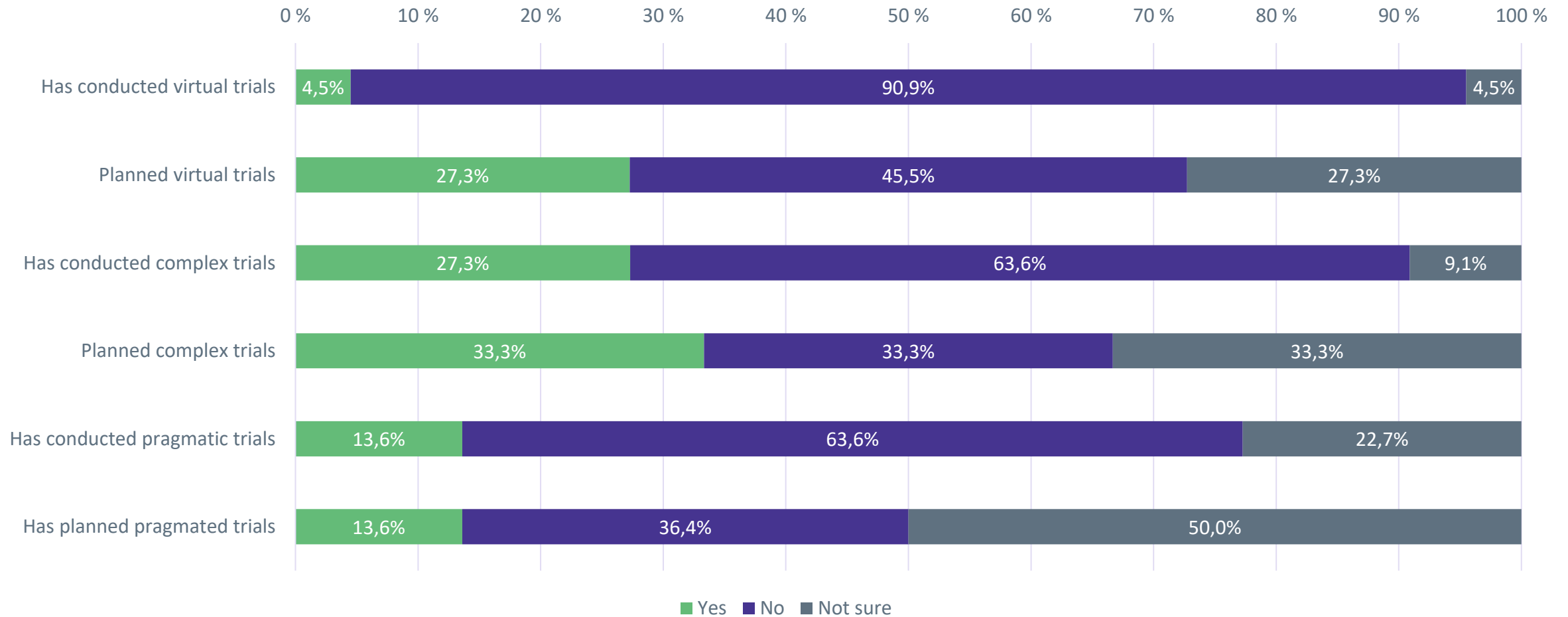
Ongoing clinical trials



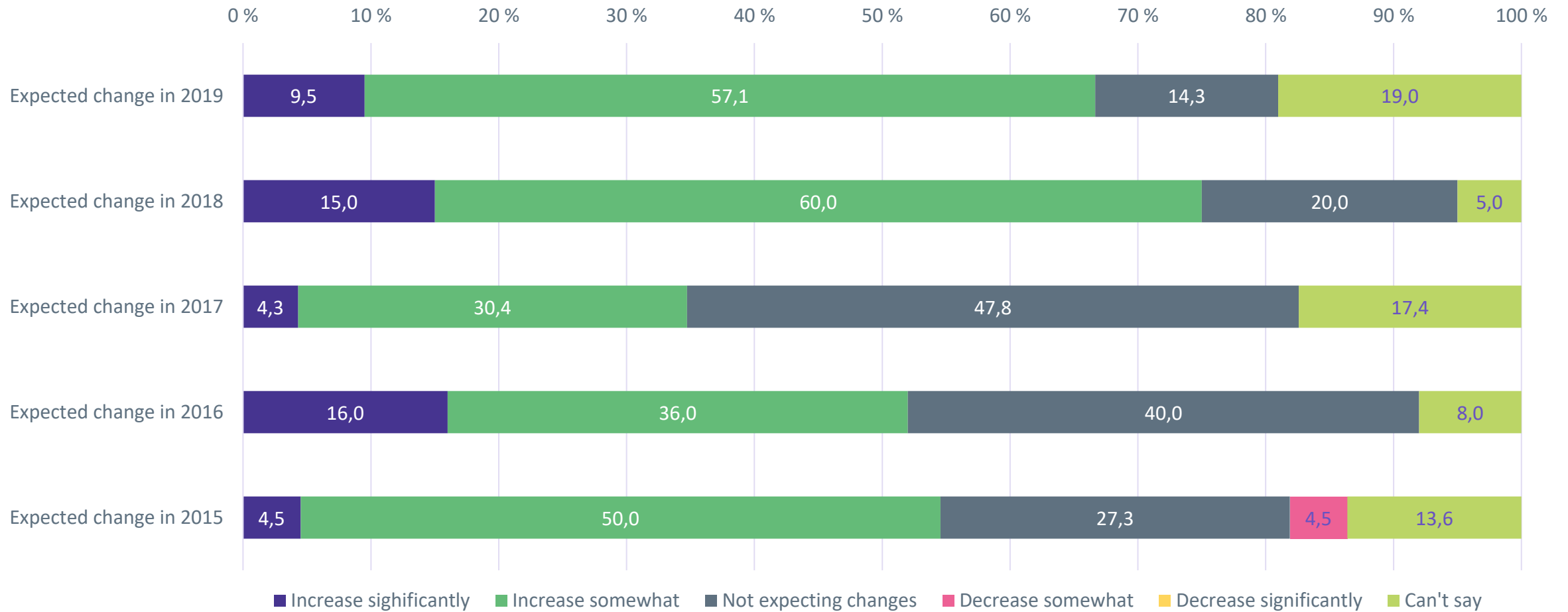
Patients in clinical trials



New study designs



Company expectations on number of registry studies in coming two years



Pharma company registry studies in Finland

Companies participating the survey, **70% had conducted registry studies** in Finland in 2019.

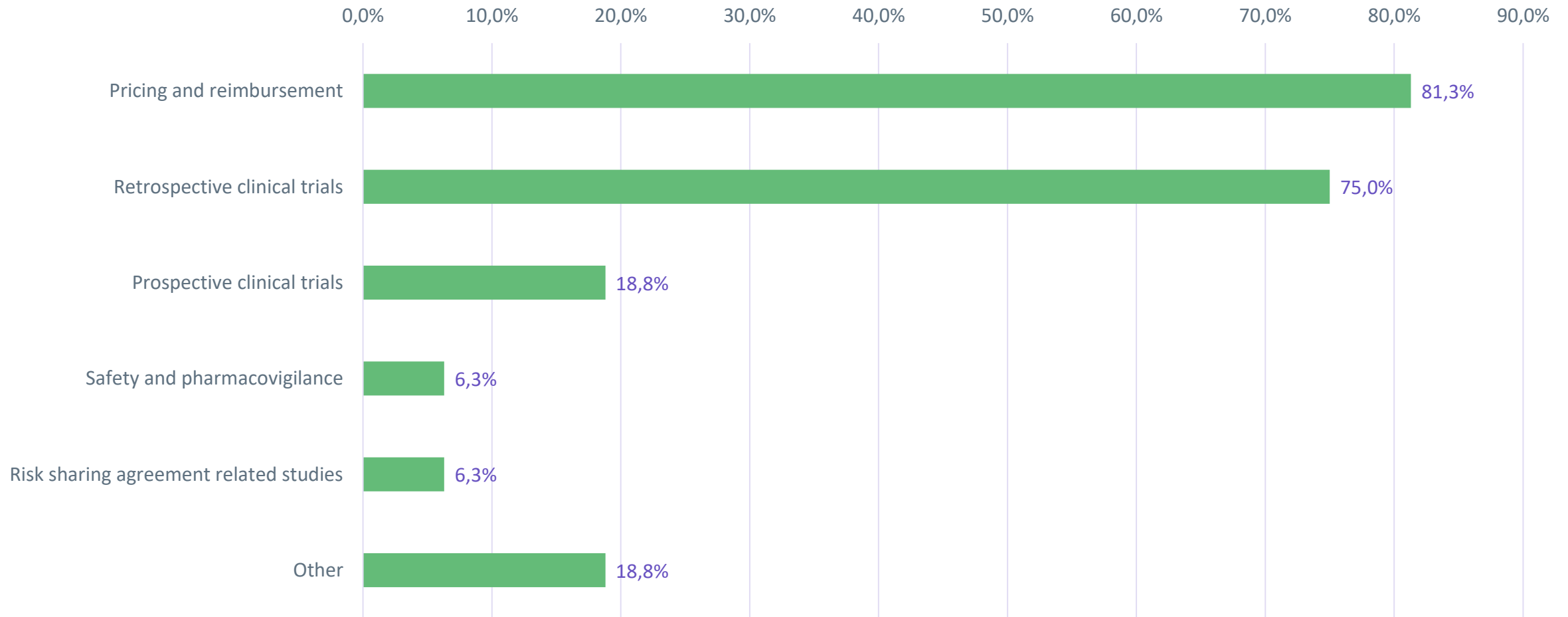
There were approximately 60 persons working with registry studies either in pharma companies or in research organizations.

Pharma companies **invested in registry studies 2.5 million euro** in 2019

- Most likely there are projects waiting for the Findata to start which explains the slight decline in the investments.

During 2019 the pharma companies published nearly 20 peer reviewed articles based on registry studies.

Registry studies conducted by pharma companies in 2019



Registry sources used in the studies

